



August 27, 2025

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Notice Regarding Upward Revision of the Financial Forecast for the Fiscal Year Ending January 20, 2026

Takasho Co., Ltd. (hereinafter, “the Company”), has decided to revise its full-year consolidated earnings forecast upward for the fiscal year ending January 20, 2026, which was previously announced on March 3, 2025, based on the financial results for the six months ended July 20, 2025 and the recent business performance trends.

1. Revision of Consolidated Financial Forecast

Revision of the Financial Forecast for the Fiscal Year Ending January 20, 2026

(From January 21, 2025, to January 20, 2026)

	Net sales (JPY MM)	Operating income (JPY MM))	Ordinary income (JPY MM)	Net income attributable to owners of the parent (JPY MM)	Basic earnings per share (JPY)
Previously announced forecast (A)	21,736	308	405	122	7.24
Revised forecast (B)	21,736	463	470	160	9.49
Variance in amount (B - A)	—	155	65	38	—
Variance in percentage (%)	—	50.3	16.0	31.1	—
(Ref.) Actual results for FY2025 4Q (Cumulative, from Jan.21, 2024, to Jan. 20, 2025) (C)	19,890	△150	83	△242	△14.41
YoY (%)	109.3	—	561.0	—	—

(Reason for the Revision)

The Pro-Use segment sales, which accounts for the core of our sales, continues to grow steadily. Pro-use has maximized our strengths and anticipated growing demand. Sales activities utilizing showrooms and digital tools, as well as strengthened sales activities targeting non-residential contract (such as public facilities and commercial facilities, have contributed to growth.

Furthermore, sales are increasing steadily for our consolidated subsidiary TAKASHO DIGITEC CO., LTD.

(hereinafter, “DIGITEC”), which operates the LED signage and lighting and illumination businesses of the Group. Also, DIGITEC is steadily expanding its business scale by incorporating new growth areas such as the utilization of entertainment drones. The Home-use segment and the Overseas segment experienced temporary slowdowns due to market conditions, but we expect to remain on track with our initial plans for the second half of the fiscal year, through the introduction of new products in the Home-use segment and the establishment of new transactions with new customers in the Overseas segment.

In terms of profits, the gross profit margin has improved due to the expansion of the external sales ratio of DIGITEC growing rapidly. Additionally, Selling and administrative expenses are expected to be lower than initially planned by proactively pursuing necessary investments and postponing plans that concerns are raised about cost-effectiveness. As a result, operating profit is expected to be 463 million yen (up 50.3%), ordinary profit is expected to be 470 million yen (up 16.0%) despite foreign exchange risk, and net profit for the period is expected to be 160 million yen (up 31.1%), all exceeding the previous forecast. Therefore, we have revised our full-year performance forecast.

(Note) The performance forecast described in this report are based on information that is available to the Company, as well as certain assumptions and estimates that are deemed to be reasonable, and we make no assurance that such descriptions prove to be correct. Actual figures may significantly differ due to various factors.

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