



Takasho Co., Ltd.
FY2026 2Q Financial Results

August 27, 2025
Stock Code : 7590

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01

FY2026 2Q Financial highlights

2026年1月期2Q 決算概要

■ Operating income and Ordinary income significantly improved

due to increased sales and cost reductions

■ Positive effects from upfront investments began to emerge

■ Growth in the Non-residential contracts **114% YoY**

■ Growth in the LED Lighting/Sign (DIGITEC) business **127% YoY**

■ The impact of exchange rate fluctuations is reduced

Net sales

10,929

Million yen

102% YoY

Operating income

382

Million yen

+374MY (FY2025 7MY)

Ordinary income

349

Million yen

130% YoY

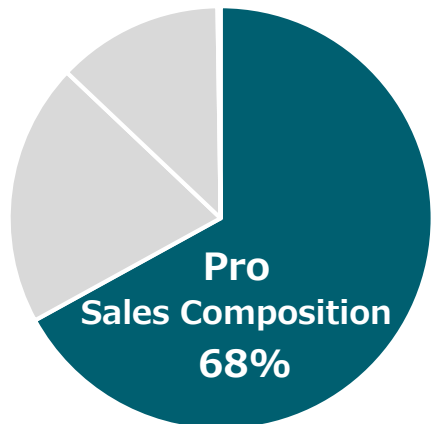
Profitability significantly improved due to increased sales and cost reductions

	FY2025 2Q	FY2026 2Q	
(Million yen)	Results	Results	YoY
Net sales 	10,697	<u>10,929</u>	102.2%
Gross profit (Gross profit%)	4,461 (41.7%)	4,652 (42.6%)	104.3% (+0.9%)
Selling, general and administrative expenses	4,454	4,270	<u>95.9%</u>
Operating income 	7	<u>382</u>	-
Ordinary income 	267	<u>349</u>	130.3%
Net income	56	114	202.2%

Growth in the non-residential contracts and LED Lighting/ Sign business (DIGITEC) are leading the Group's growth

	FY2025 2Q	FY2026 2Q		
(Million yen)	Results※	Results	YoY	Increase/Decrease Factors
Pro-use Segment	6,928	7,479	107.9%	■ Growth in the Non-residential contracts 114% YoY ■ Growth in the LED Lighting/Sign business (DIGITEC) 127% YoY
Home-use Segment	2,360	2,277	96.5%	■ Growth in the e-commerce business 103% YoY ■ Sales of sunshade products increased 103% YoY
Overseas Segment	1,374	1,142	83.1%	■ From a strategic perspective, stopped accepting e-commerce orders to adjust selling prices

*Some reclassifications have been reflected on the previous year's results.
Therefore, please note that the segment figures differ from those in the summary report FY2025 2Q



- Growth in the Non-residential contracts **114% YoY**
- **Surging demand for renovation** in housing market

Shinagawa Showroom

(Wide range of non-residential materials)

Visitors: approx. 4,500 people /year

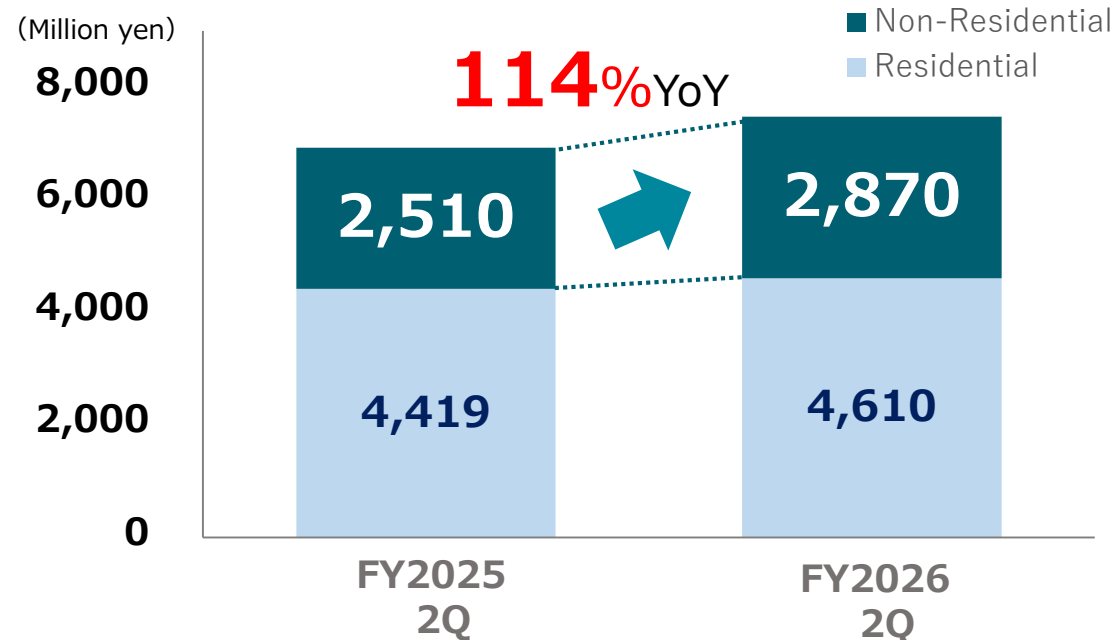
Investment : 35 Million yen

Strengthened sales teams



July 2024
OPEN

Sales growth in the non-residential contracts



Major investments in Pro-use segment (Last 4 years)

Shinagawa Showroom

- July 2024 OPEN
- Wide range of non-residential materials
- Visitors: approx. **4,500** people /year



Strengthening DX tool production of Software factory

Organizing a production team in Vietnam for development of various new DX tools



Expansion of domestic factories

(Tochigi Factory)

- Expanding production capacity of "Ever Art Wood"
- Improving logistics efficiency in the eastern Japan area

(Wakayama Factory)

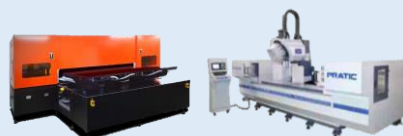
- Office space expansion due to increased staff

Production Management System of domestic factories

- Reduce labor costs by improving productivity
- Improving the efficiency of production planning
- Improving the inventory management accuracy

Manufacturing equipment of domestic factories

- Inkjet printer 1unit
- NC machine 3 units

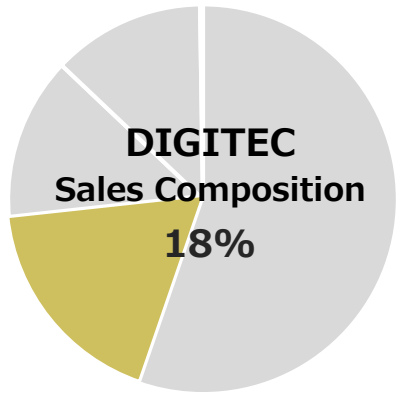


Strengthened sales teams resource in the non-residential sector

Strengthening sales teams mainly in the Tokyo metropolitan area and other areas

Growing TAKASHO DIGITEC

Segment Topics (LED Lighting/Sign)



- **Rapid growth** due to expansion in non-residential sectors **127%YoY**
- **Improved gross profit margin** contributes to the consolidated financial results
- **Positive effects from upfront investments**

Major investments (Last 4 years)

■ Expansion of new factory in Digitec China

approx. 5 00 Million yen

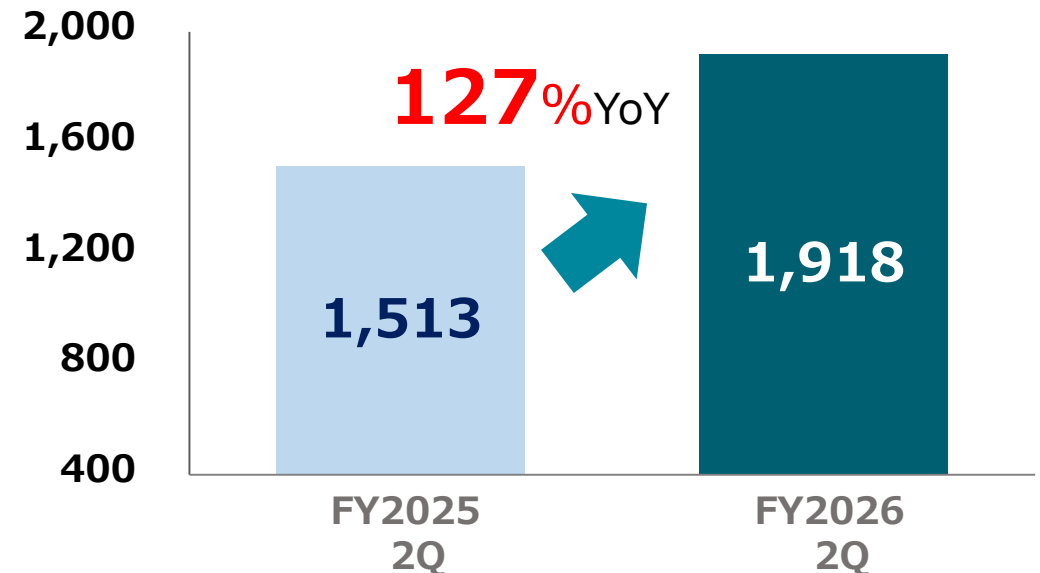
■ Domestic factory

- Renewal
- Adoption of new machines
- Auto production system
- Adoption of the order system



Sales growth of TAKASHO DIGITEC

(Million yen)



02

FY2026 Earnings Forecast

2026年1月期業績予想

Upward Revision of FY2026 Earnings Forecast

(Million yen)	Previously Announced Forecast	Revised Forecast	Change from original forecast		Results FY2025	YoY
			Amount	%		
Net sales	21,736	21,736	—	—	19,890	109.3%
Operating income	308	463	155	+50.3%	△ 150	—
Ordinary income	405	470	65	+16.0%	83	561.0%
Net income	122	160	38	+31.1%	△ 242	—
Annual cash dividends per share	¥5.0	¥5.0	—	—	—	—

Reason for the Revision

- Pro-use : Sales growth in the non-residential contracts and LED Lighting/Sign are expected to continue in the second half of the year
- Home-use/Overseas : We expect to remain on track with our initial plans for the 2nd half of the fiscal year, through the introduction of new products and the implementation of new sales channels
- Profits are expected to exceed previous forecasts due to continuous efforts to improve gross profit margins and review SG&A*

Basic Dividend Policy

- We will actively return profits to our shareholders as the most important management policy
- Dividends per share at a minimum of 5 yen, with a target payout ratio of 40% or more

 **Based on the recent business performance trends, we revised our full-year consolidated earnings forecast**

*The revised forecast is calculated based on the exchange rate as of July 20th. Profits may increase or decrease due to exchange rate fluctuations.

03

Business Development

事業展開

Promote hybrid sales that fuse digital (DX) and real products

Manufacturing Factory

Garden Create Co., Ltd.
Takasho DIGITEC Co., Ltd.

- 【 Garden Create Co., Ltd. (Kanuma/ Tokushima/ Wakayama) 】
- Start full-scale operation of the production system (productivity up)
- Factory expansion in Wakayama (Operation start, Feb 2025)



↑ [Digitec]

Add new lines & New production facilities

【 A new factory of Digitec China started operation in Feb 2024 】
10,370.6㎡ (500 Million yen) LED lightings, Signs



Software Factory

GLD-LAB. Co., Ltd.
(Japan/ Philippines/ Vietnam)

Subsidiary responsible for 4D spatial design and XR simulation
GLD-LAB. Co., Ltd. established on 27th Jul 2022

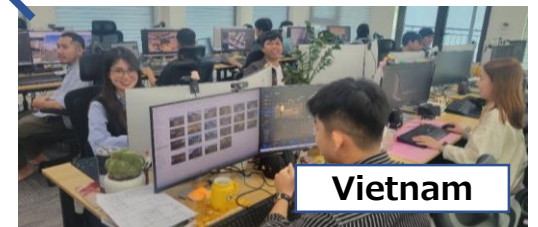


Japan

GLD-LAB. Co., Ltd.



Philippine



Vietnam

High-resolution architectural
CG perspective "EXVIZ"



A modern outdoor patio area featuring a wooden pergola with a slatted roof. In the foreground, a dark wooden dining table is set with plates, glasses, and a centerpiece of flowers. Several wicker chairs are arranged around the table. In the background, a lounge area with a blue sofa and cushions is visible on a light-colored deck. The patio is enclosed by glass walls, and a large potted plant is on the right side.

Business Development **Pro-use**

► Sales Categories

- 1 Material
- 2 Non-residential contract
- 3 Garden & Exterior
- 4 Remodeling & Renovations
- 5 DX Solution

► Sales Categories

1 Material

2 Non-residential contract

3 Garden & Exterior

4 Remodeling & Renovations

5 DX Solution

Designs focused on spatial creation

Building
Materials



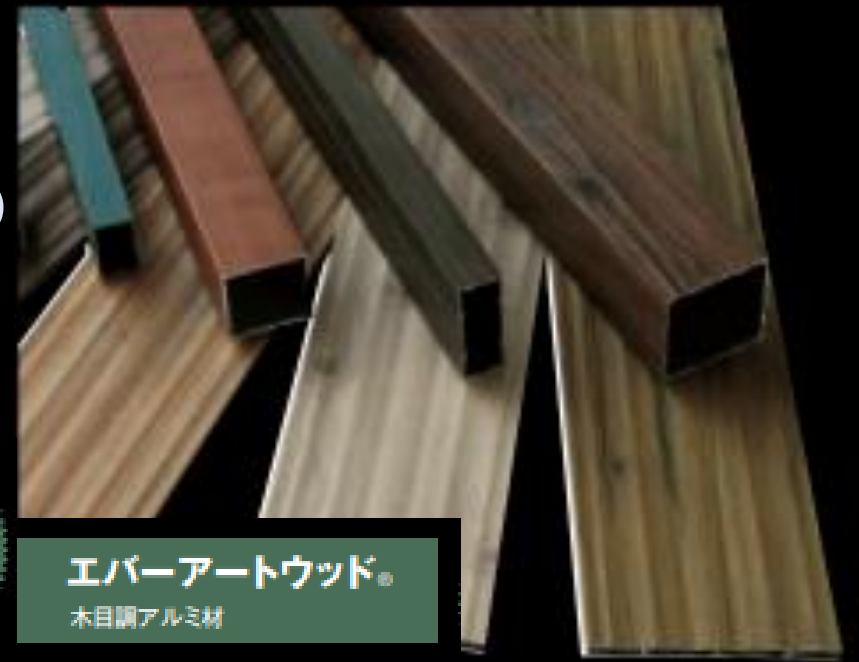
Building Materials

Artificial bamboo, board, and wood that surpass the real thing

Dry construction method

In-house manufacturing

Easy installation

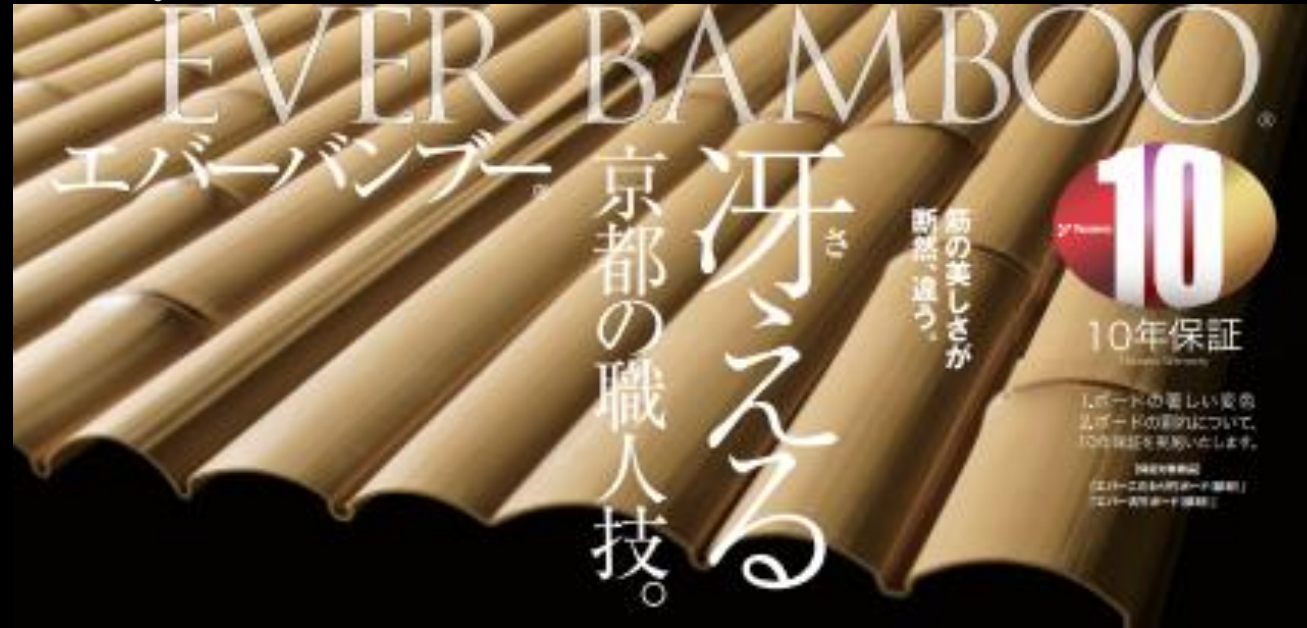


67色

カラー
バリエーション

エバーアートウッド。

木目調アルミ材



EVER BAMBOO

エバーバンブー

京都の職人技。

新の美しさが
断然、違う。

10

10年保証

工場の新しい設備
工場の設備について、
10年保証を期間いたします。

（株式会社）
（エバーアートウッド）
（エバーアートウッド）

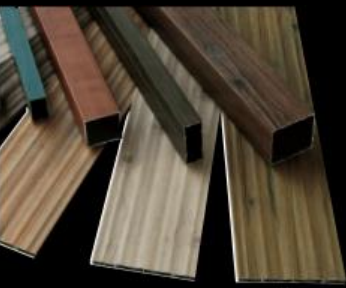
エバーアートボード。

屋内・外用化粧建材ボード

88色

カラー
バリエーション

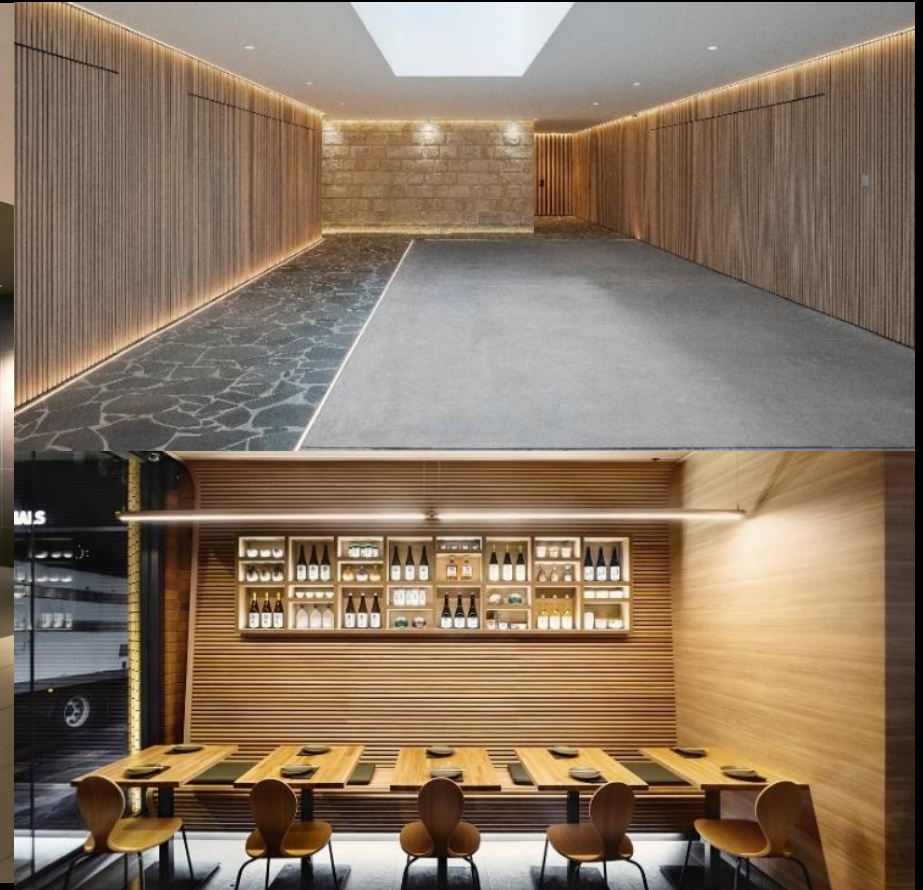




Ever Art Wood®

Installed in condominium entrances and store interiors

Building Materials



A wide variety of moldings × Special-order production
Available to design aesthetics & Easy installation

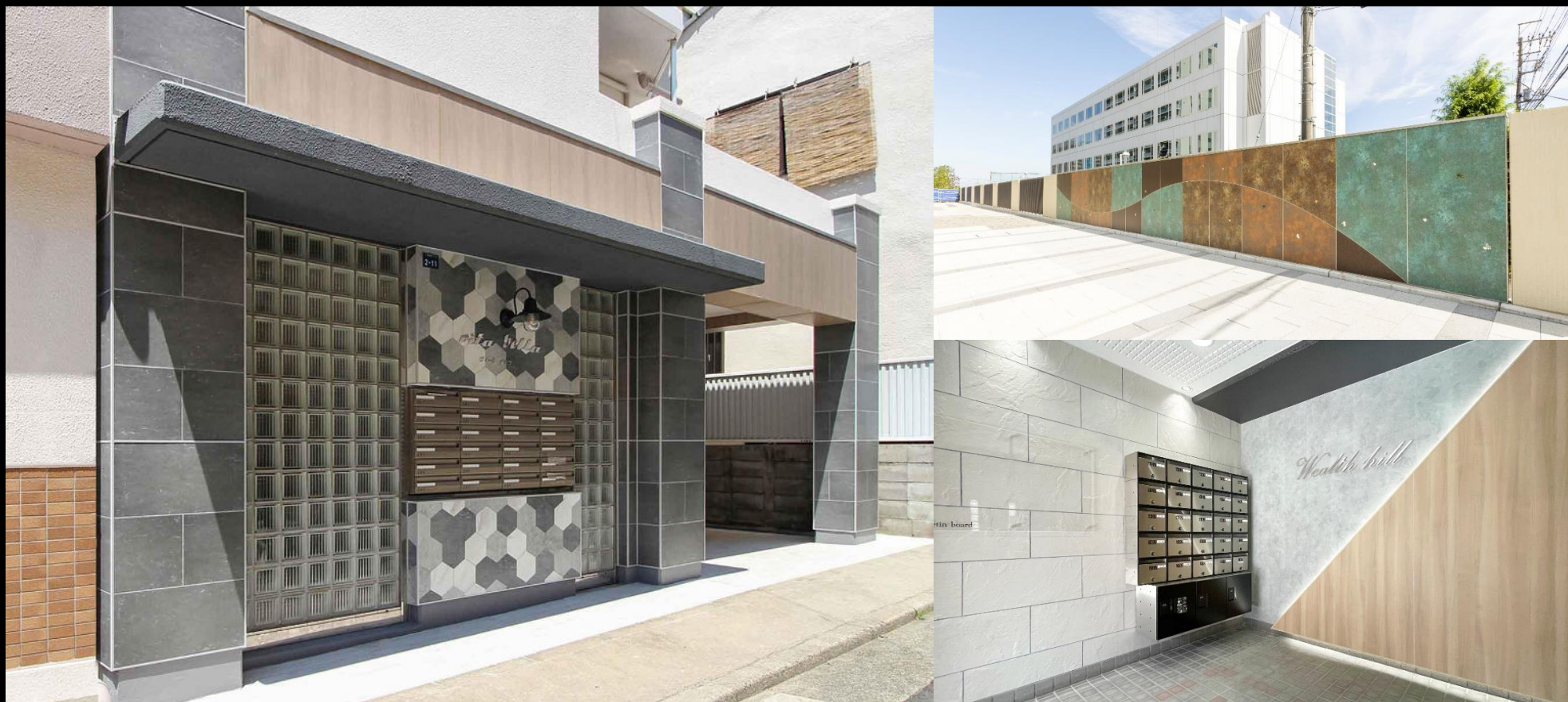




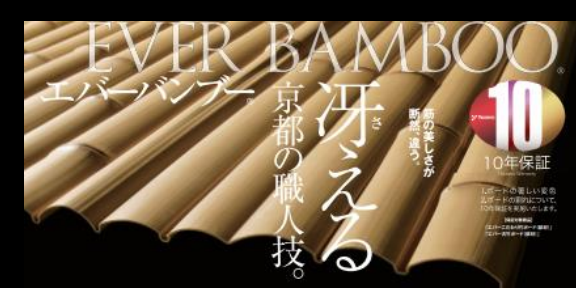
Ever Art Board®

Installed in renovation projects in condominiums, accommodations, stores, and etc.

Building Materials



High weather-resistant wrapping × Fixing trim pieces
Achieves dry construction while using materials that look and feel authentic



Ever Bamboo®

Installed in Onsen Ryokan, restaurants, and shrines and temples

Building Materials



EVER BAMBOO®

Molded from natural bamboo to faithfully produce realistic expressions

Ideal for creating Japanese-style spaces that are gathering attention again

Pro Use

Strengthening Domestic Factories Factory Expansion and Facility Installation

DOMESTIC FACTORY

住まいや施設の価値を高める製品づくり
Excellent quality of domestic production



Auto-wrapping machine

Three-head cutting machine



Garden Create Tochigi Factory
ISO 9001 Certified Factory



Garden Create Tokushima Factory
ISO 9001 Certified Factory



Vacuum forming machine

Extrusion molding machine



Garden Create Headquarter and Wakayama Factory
ISO 9001 Certified Factory



Automatic assembly machine



The brand is supported by the reliable quality of our domestic in-house factories.

► Sales Categories

1 Material

2 Non-residential contract

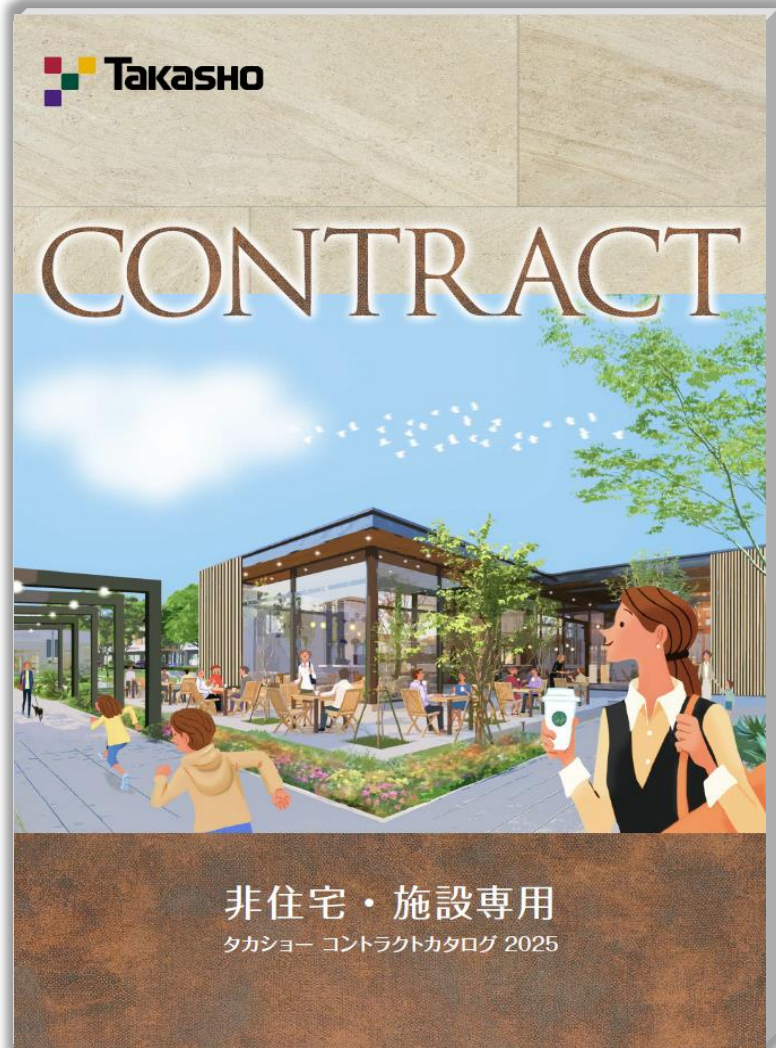
3 Garden & Exterior

4 Remodeling & Renovations

5 DX Solution

Non-residential Contract

Hotels, restaurants, and other facilities
expanding due to inbound tourism
Expansion into the non-residential market



Non-residential Contract

Hotels, restaurants, and other facilities expanding due to inbound tourism
Expansion into the non-residential market

Leisure facilities

Medical facilities

Office buildings

Shrines and Temples

Public facilities

Welfare facilities

Educational facilities

Condominium

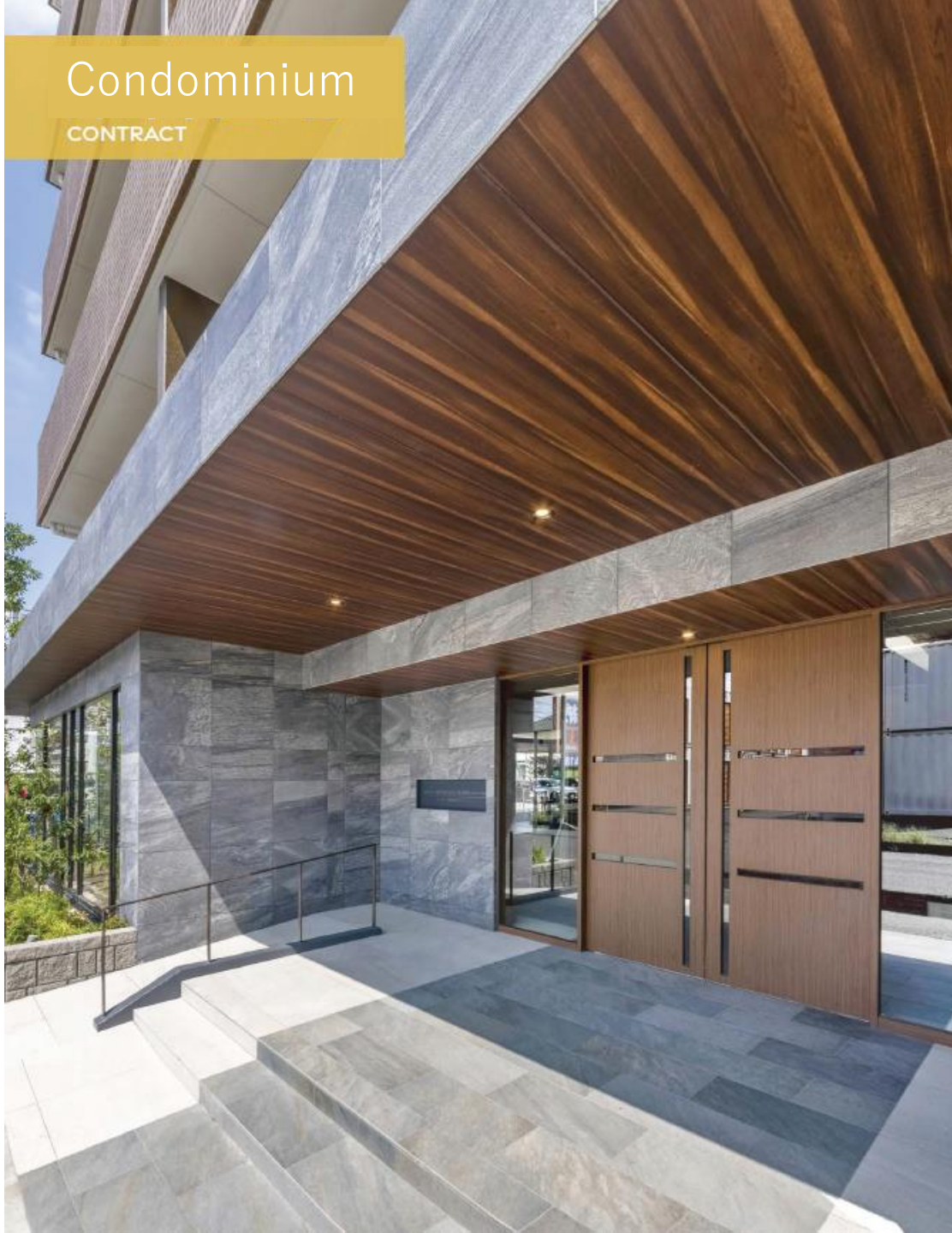
Accommodations

Commercial facilities



Condominium

CONTRACT



ホームヤードルーフシステム フレーム / 斜めスリット部材 (マットブラック)、DIGITEC SIGN BOARD FLAT



エバーアートボード (RC 杉板)



Office buildings

CONTRACT



エバーアートウッド 壁貼用格子材 不燃仕様 (ナチュラルウッド)



エバーアートボード (レッドウッド、RC、大谷石)、エバーアートボード ミラータイプ、デザインパネルⅡ フォリア (ブラック)



Leisure facilities and accommodations

CONTRACT



エバーアートウッド壁貼用格子材 30 × 30 角 (スプリングオーク：別注)、エバーアートボード不燃仕様



エバーアートウッド格子柵子 30 × 85 角 (ライトオーク)



パティオムーヴ (ホワイト)、リオ ダイニングテーブル、トリル アームチェア



Commercial facilities

CONTRACT



ストリンガーシリーズ調付格子材 30 × 60 角 (アクティオーク)、グランドライト オルテック M 狭角



エコ竹 平板 (イエロー)



エバーアートボード (オーガンウッドナチュラル)、ホームヤードルーフ フレーム・ライティングフェイス (マットブラック)



Medical and welfare facilities

CONTRACT



ストリンガーシリーズ調付棉子材 30 × 75 角 (アクティオーク)、ドットレス LED バータイプ レール付
現場: さなだ内科・消化器内科クリニック / 設計: タカラスペースデザイン株式会社



ホームベジトラグ



エバーエコウッドデッキ



► Sales Categories

1 Material

2 Non-residential contract

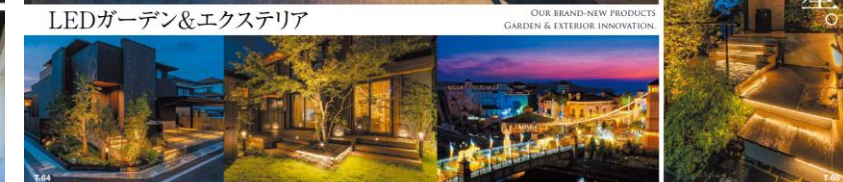
3 Garden & Exterior

4 Remodeling & Renovations

5 DX Solution

Pro-use

Pro-use products for a better garden life





1

リビング&5th ROOM.

リビングから繋がる、もうひとつの部屋が庭に生まれます。



2

ダイニング&5th ROOM.

フロアを敷地いっぱい広げて空間を最大限活かす。

5th ROOM[®]

1.リビング 2.ダイニング 3.キッチン
4.ベッドルームに続く、5番目の部屋。
家と庭、それぞれが持ついいところを
上手に重ね合わせた幸せな空間。
それがフィフスルームです。

五番目の部屋。
家と庭をつなぐ、



3

キッチン&5th ROOM.

自然を取り込んだ空間で食事を楽しむ。



4

ベッドルーム&5th ROOM.

室内と同じテイストのデザインで統一感のある空間に。

Takasho 5th Room Concept

Daily life does not only take place in the house. Outdoor areas and the garden are also an important part of your personal living space. After the living room, dining room, kitchen and bedroom, the surroundings of your house create the "5th ROOM" and the setting for your new happy lifestyle.

室内を`拡張、して 5th ROOM.を家に取り込む。

住宅設計時やリノベーションで壁の一部を取り払い、
室内と庭を繋ぐ中間領域を創ることで、
より暮らしに庭が溶け込む“もう一つの部屋”が生まれます。

室内の既存スペースを活用



POINT1

室内の構造を活かした中間領域を創る。≫



柱を残しながら壁を取り払うことで、家の構造を活かした開放的な中間領域が生まれます。ガラス戸で仕切ること、内と外が融合した空間に。室内を拡張し、庭が暮らしに自然と馴染む空間設計が可能です。



POINT2

テラスアイテムを組み合わせる事で、暮らしと庭がより一体に。≫



中間領域とテラスアイテムが繋がることで、室内と庭の境界がより緩やかになり、庭が生活空間の一部として溶け込む一体感が生まれます。庭が単なる外部空間ではなく、暮らしの一部として機能します。



► Sales Categories

1 Material

2 Non-residential contract

3 Garden & Exterior

4 Remodeling & Renovations

5 DX Solution

► Remodeling & Renovations



► Remodeling & Renovations



► Sales Categories

1 Material

2 Non-residential contract

3 Garden & Exterior

4 Remodeling & Renovations

5 DX Solution

Software

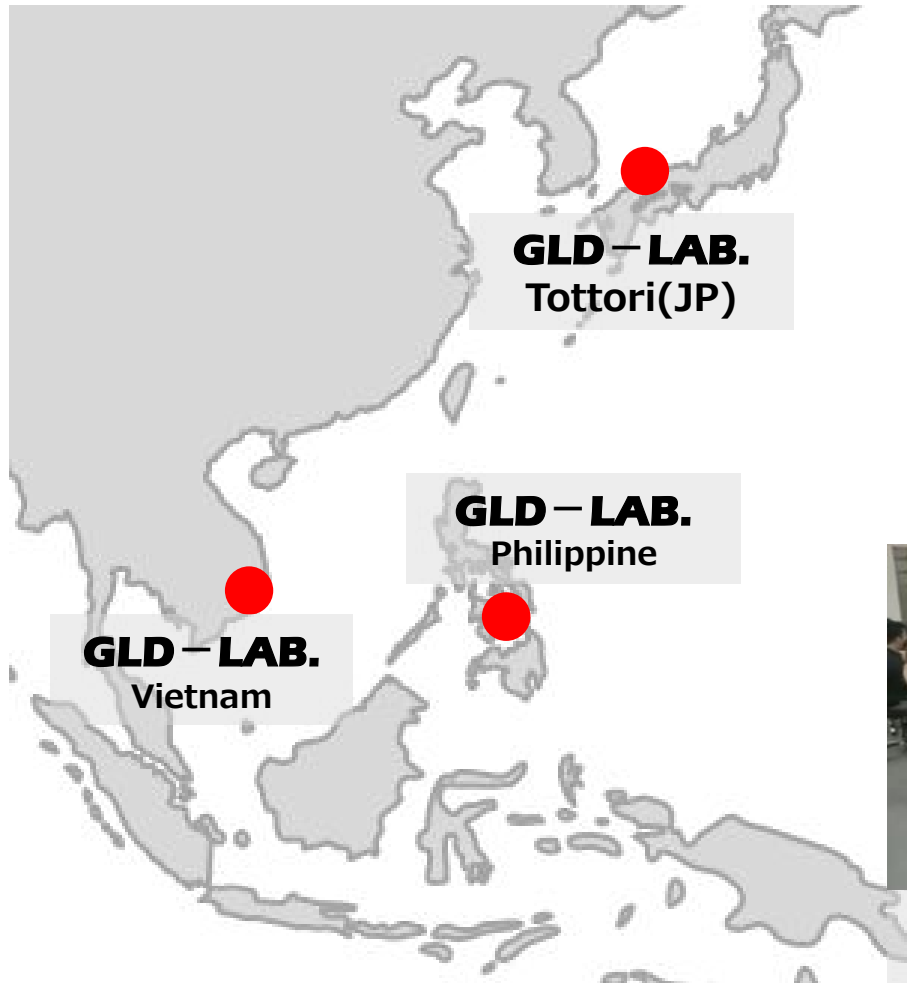
GLD-LAB. Software-Factory in Tottori



Full-scale operation since April 1, 2021

Software

Development of DX tools in collaboration with factories in Philippines and Vietnam

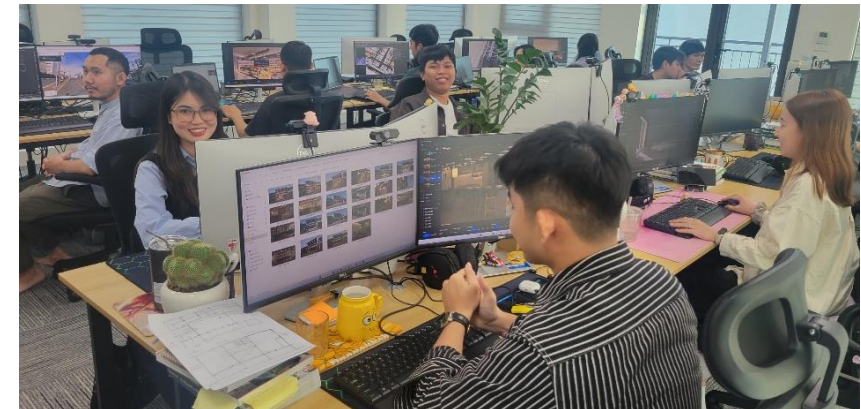


GLD-LAB. Tottori(JP)

- ◆4D-Space Design
- ◆XR technology to enable realistic simulations



GLD-LAB. Philippine



GLD-LAB. Vietnam

New proposal service "Niwa (garden) Plus"

AI recognizes photos in 3D! A service that lets you intuitively place products!

NIWA⁺

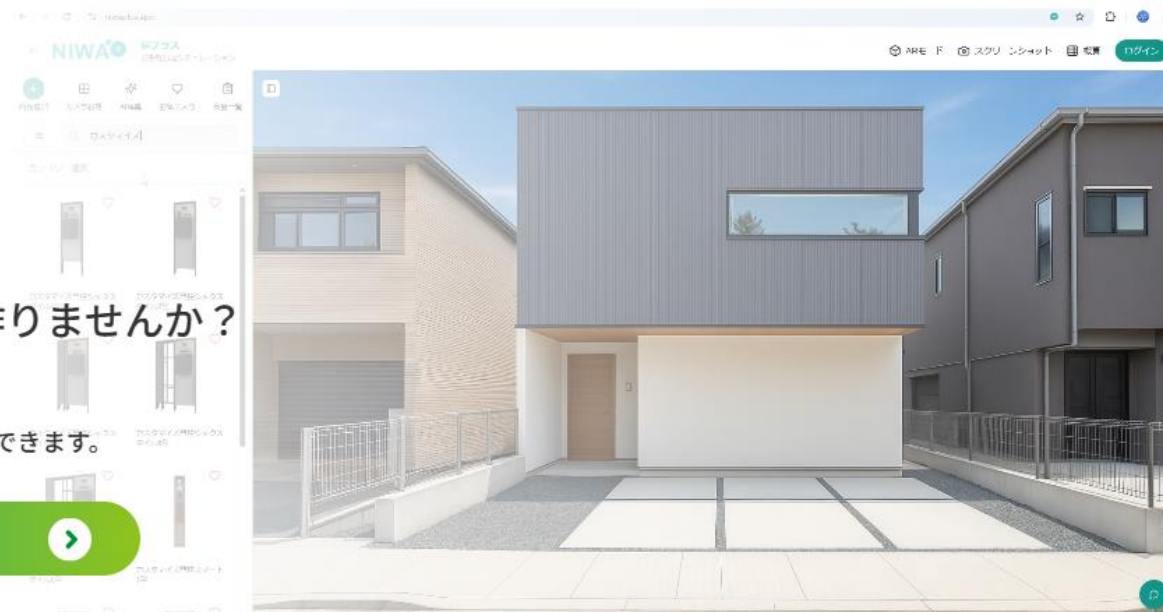
庭プラス

PC/タブレット/スマホ対応

理想の庭・外構を自分で作りませんか？

写真をアップするだけで、3D空間に
理想の庭・外構を無料でシミュレーションできます。

シミュレーションを始める



STEP1



Take a photo

STEP2

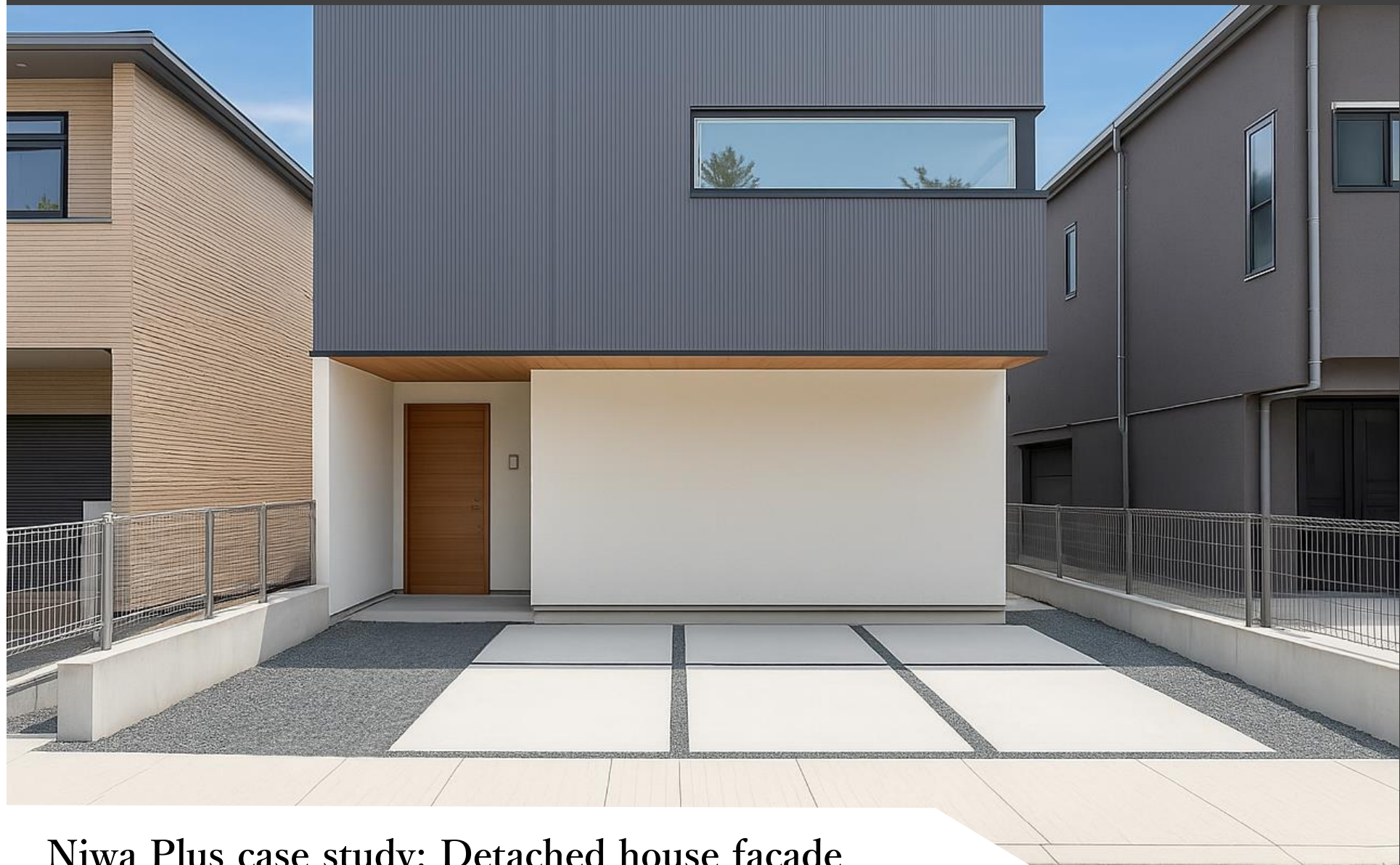


Upload the image
→ automatically recognize in 3D

STEP3



Place the products!



Niwa Plus case study: Detached house façade

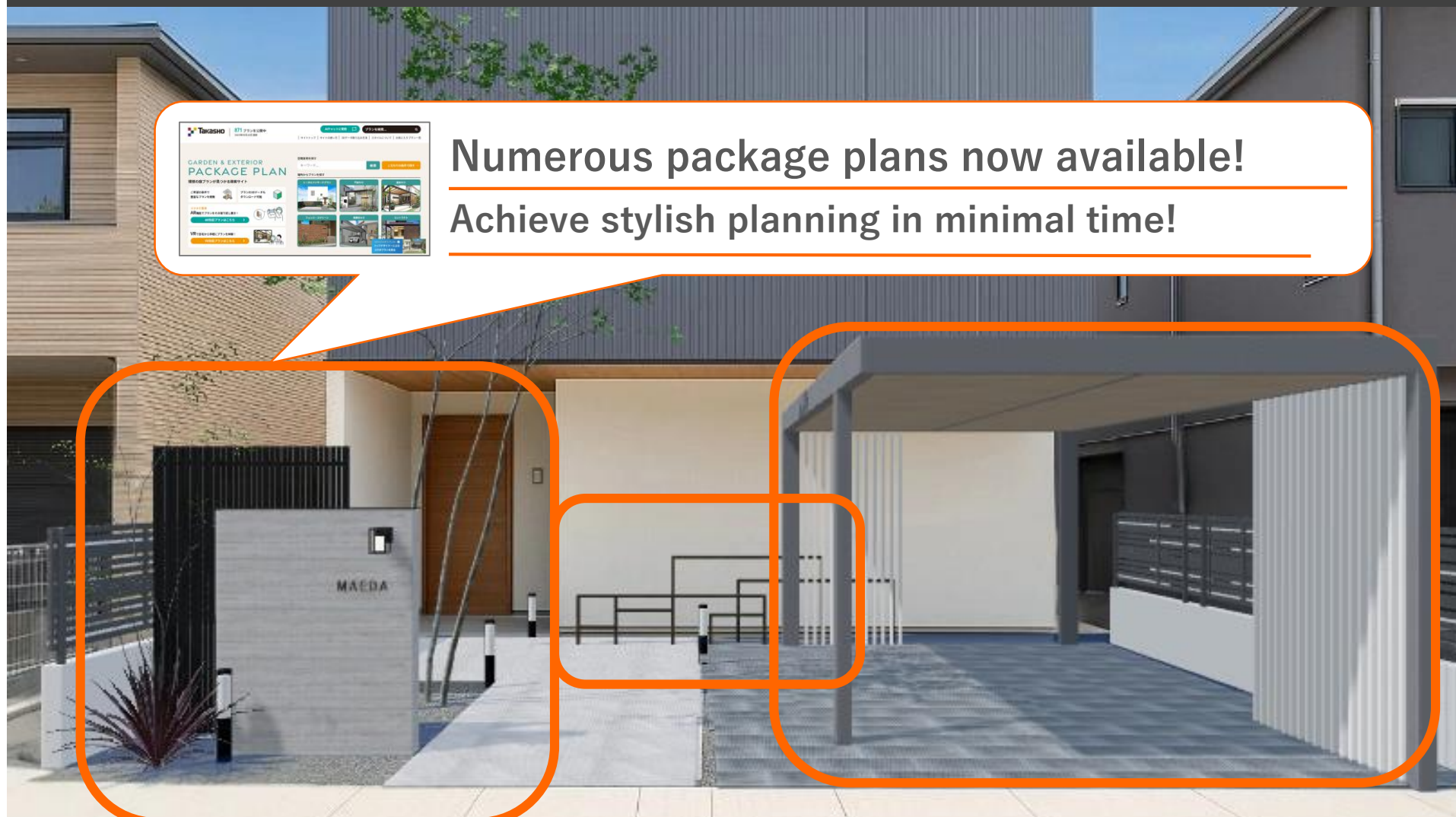


Niwa Plus case study: Detached house façade
Production time: about 10 minutes



Numerous package plans now available!

Achieve stylish planning in minimal time!



Niwa Plus case study: Detached house façade

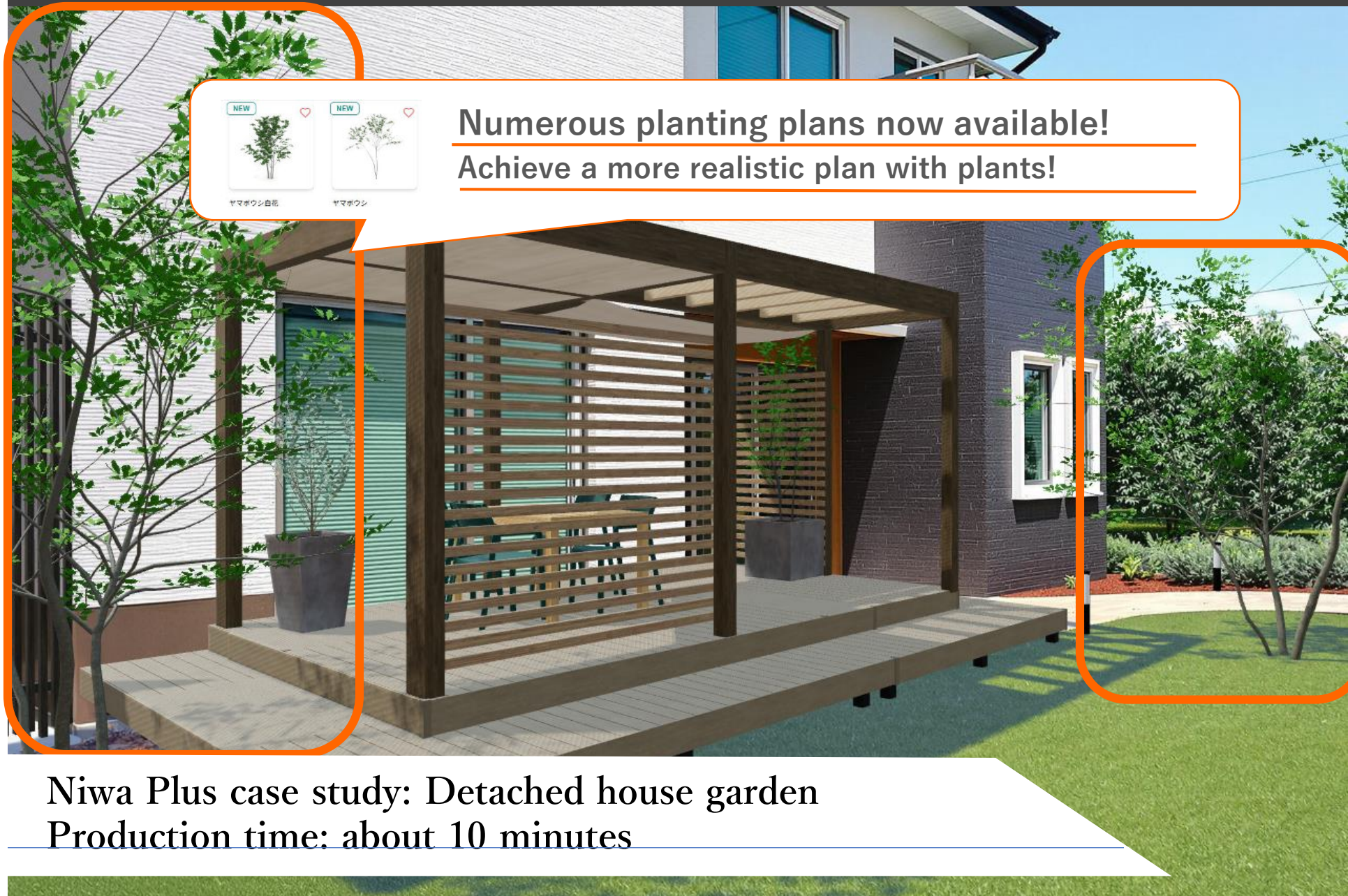
Production time: about 10 minutes



Niwa Plus case study: Detached house garden



Niwa Plus case study: Detached house garden
Production time: about 10 minutes



Examples of condominium



Niwa Plus case study: Condominium façade

Examples of condominium



Niwa Plus case study: Condominium façade

Examples of Apartment Complex



Niwa Plus case study: Apartment Complex

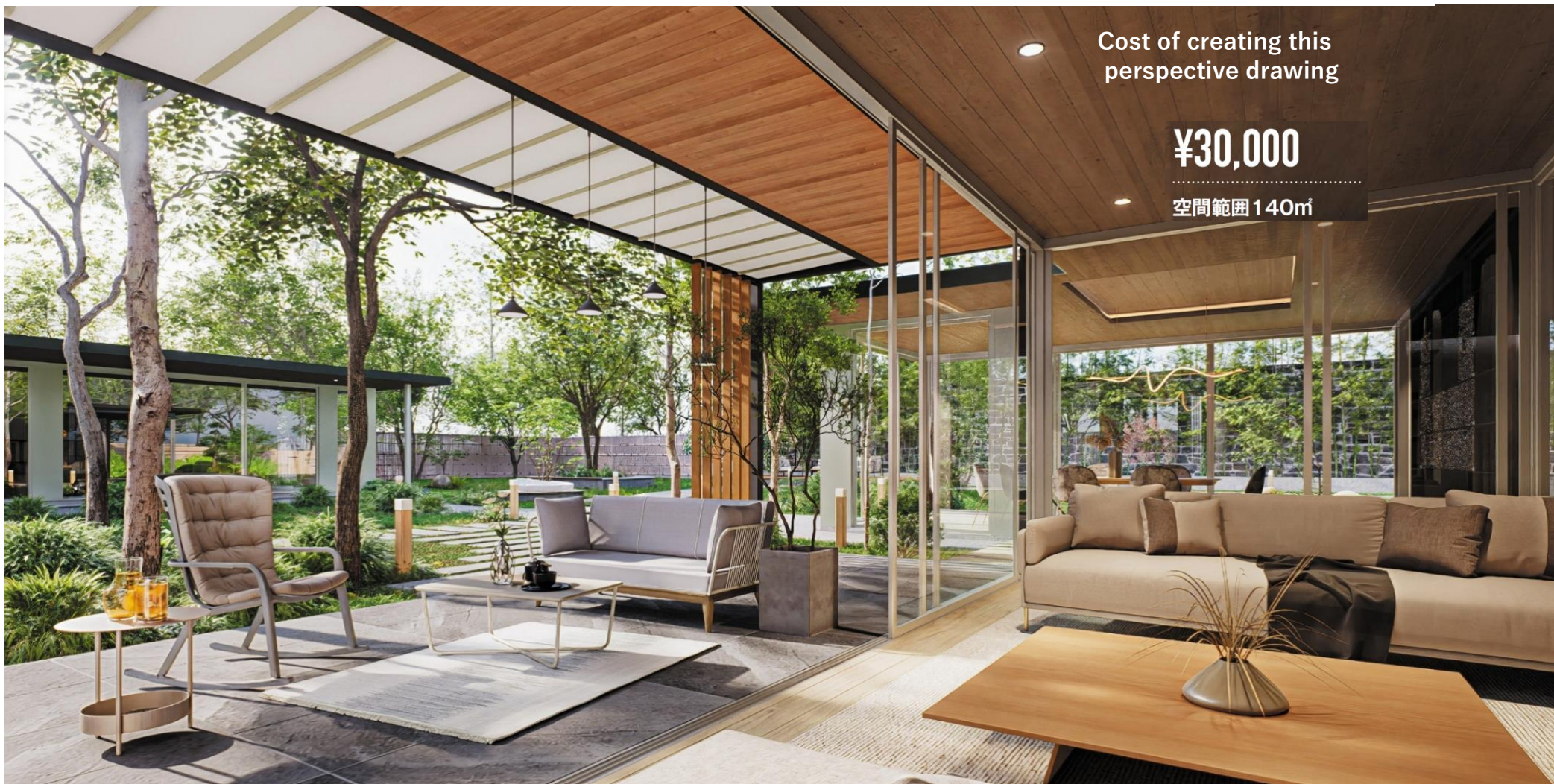
Examples of Apartment Complex



Niwa Plus case study: Apartment Complex

Ultra-high-definition 3DCG perspective rendering production "EXVIZ"

High-quality, high-resolution perspective drawings produced at low cost and with short turnaround!



POINT

It's widely used for customer's important presentations and more!



802プランを公開中
2024年12月09日 更新

AIチャットに質問

プランを検索...



[サイトトップ](#) | [サイトの使い方](#) | [3Dデータ取り込み方法](#) | [スタイルについて](#) | [お気に入りプラン一覧](#)

GARDEN & EXTERIOR PACKAGE PLAN

理想の庭プランが見つかる検索サイト

ご希望の条件で
豊富なプランを閲覧



プランの3Dデータも
ダウンロード可能



スマホで簡単

AR機能でプランをその場で試し置き！

AR対応プランはこちら



VRで自宅から手軽にプランを体験！

VR対応プランはこちら



空間実例を探す

キーワード...

検索

こだわりの条件で探す



場所からプランを探す

トータルファサードプラン



門まわり



庭まわり



フェンス・スクリーン



車庫まわり



コントラクト



特設サイトはこちら

DESIGNER'S PLAN

トップデザイナーによる
コラボプランを見る



Point!

Sophisticated designs are easily found
by selecting images and filters!

Growth in TAKASHO DIGITEC

Strengthening product development and manufacturing capabilities to expand market share globally

1

Increase in the proportion of in-house products

Expansion of new factory in Digitec China
Operation started in March 2024

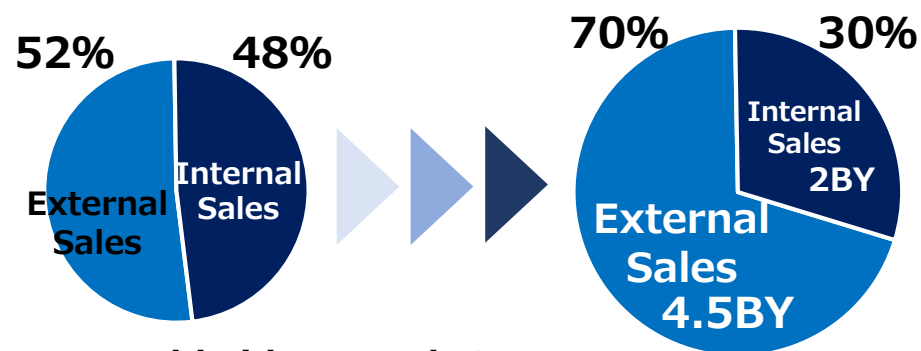
10,370.6㎡ (500 JPY MN) LED lightings, Signs



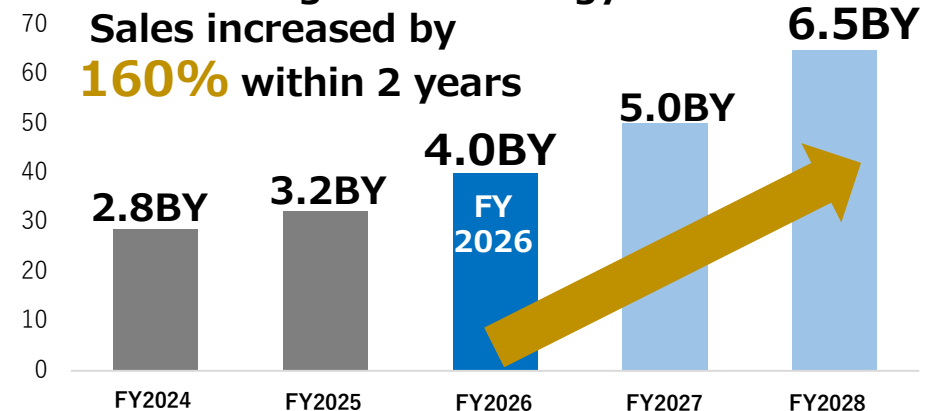
2

Expand production capacity and building the supply chain

■ Increase external sales by expanding production capacity



■ Worldwide growth Strategy



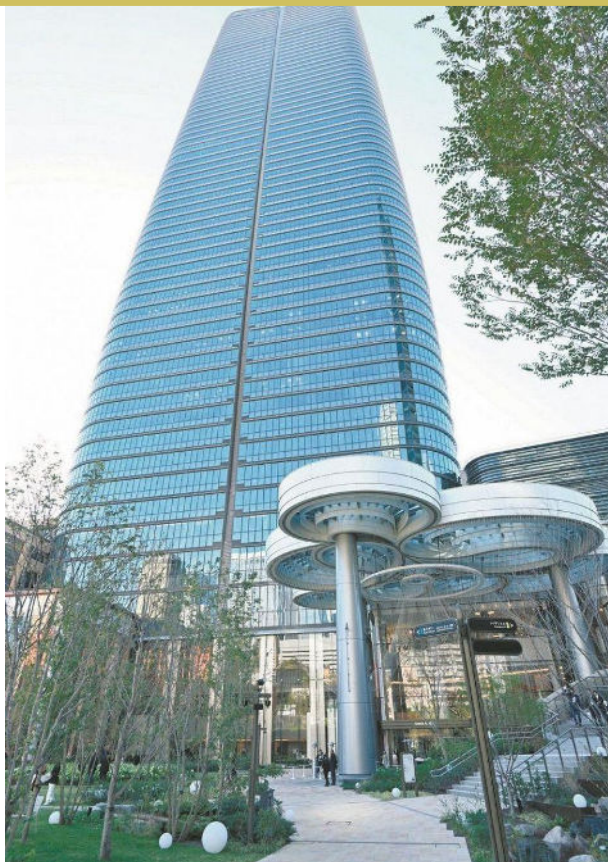
Growth in TAKASHO DIGITEC

Strengthening product development and manufacturing capabilities to expand market share globally

3

Expand non-residential contract products

Azabudai-Hills, Sky Tree Sola-machi, Kabuki-cho Tower, and more...



Growth in TAKASHO DIGITEC

Strengthening product development and manufacturing capabilities to expand market share globally

4

Regional revitalization initiatives

Contributing to regional revitalization through illuminations and drone shows at events across the country



Conducted a drone show using our own manufactured drones at events



Light up the gardens



Night-time economy

1 New Products



Offering high-quality products with exceptional design



2 Strengthening Web Business

Strengthen Aoyama Garden website sales

青山ガーデン
TAKASHO CO., LTD.



ガーデンストーリー読者が選ぶ
『Garden Story Selection』

2025年春からイベントで
予約販売開始を予定

青山ガーデン
TAKASHO CO., LTD.



Gardener's Japanの植物を
中心に店頭の商品を含む
『Gardener's Selection』

2025年春以降
販売開始を予定

青山ガーデン
TAKASHO CO., LTD. Business



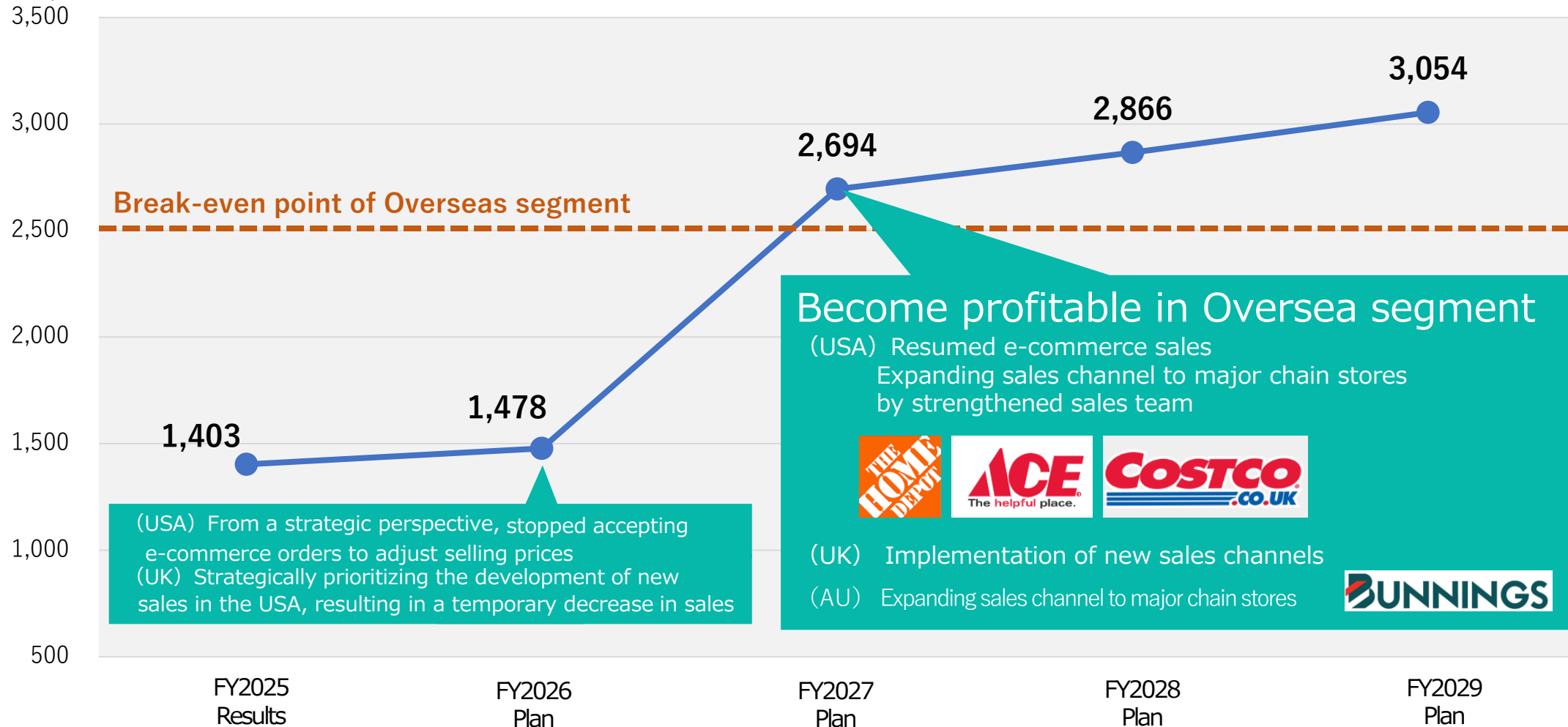
青山ガーデンBusinessは
ファニチャーを
中心に専門店化を推進

Topics

- 1 . Launching at Home Depot Stores
Sales start from this September
- 2 . Expanding sales channel to major chain stores in U.S.A and AU
- 3 . Developing new sales channel through exhibiting trade shows
- 4 . Resumption of e-commerce at Amazon/Home Depot
- 5 . Partnering with U.S.A manufacturing facility (U.S.A tariff countermeasures)
- 6 . Expansion of the Pro-use Market

● Overseas Business sales plan

(Million yen)



1

Implemented at Home Depot Stores

2

Expand sales channel in major chain stores



Home Depot



No. 1 DIY store in the U.S.A (approx. 2,430 stores)
 Annual sales of approximately 24 trillion yen
 Rollout begins this fall at 21 stores.
 Expansion to 130 stores planned for next fiscal year.



Ace Hardware



Major U.S.A franchise chain (approx. 5,100 stores)
 Annual sales of approximately 1.4 trillion yen
 Exhibiting at trade show in August
 Scheduled for full implementation starting next fiscal year.



Costco



Major U.S.A membership-only warehouse club (approx. 610 stores)
 Annual sales of approximately 3 trillion yen
 Scheduled for full implementation starting next fiscal year.



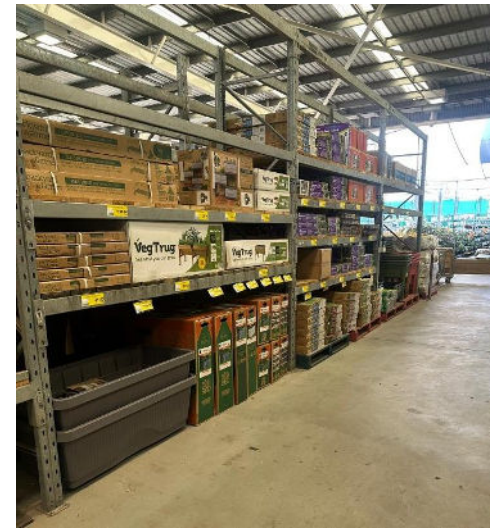
Bunnings



Major AU home improvement store (approx. 310 stores)
 Annual sales of approximately 1.8 trillion yen
 Implementation started from this summer in 100 stores.
 Expand to 140 stores in next fiscal year.

Aiming to become the world's No.1 garden category manufacture by expanding brands awareness and sales channels

Store Implementation Case Studies



Aiming to become the world's No.1 garden category manufacture by expanding brands awareness and sales channels

3 Trade shows

The largest horticultural distributor in the U.S.A with 10,000 retail outlets



【BFG trade show】 Aug. 5 thru 7 @Dallas
Negotiated with 50 store owners

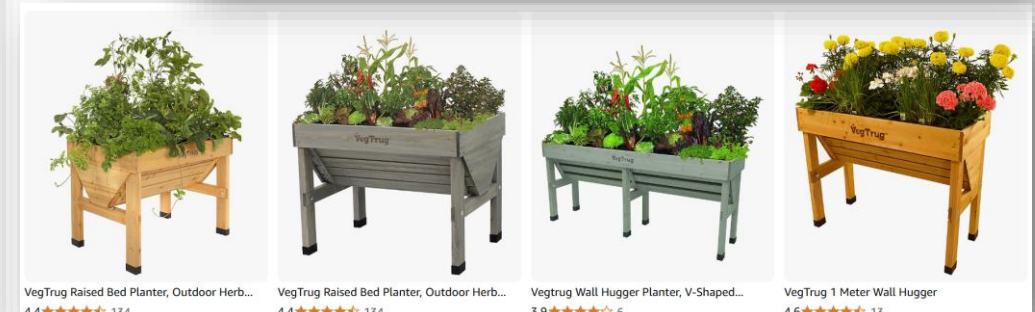
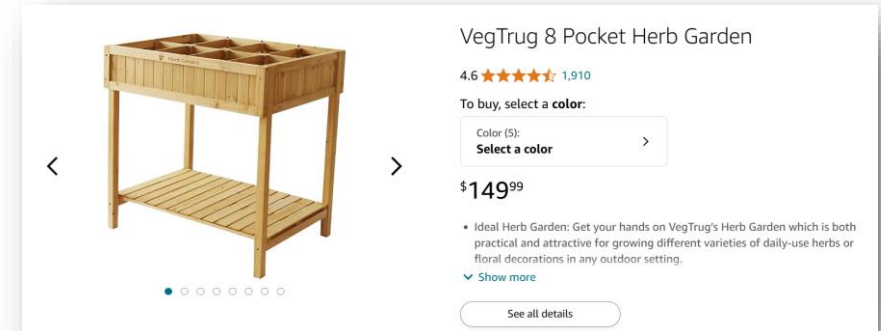
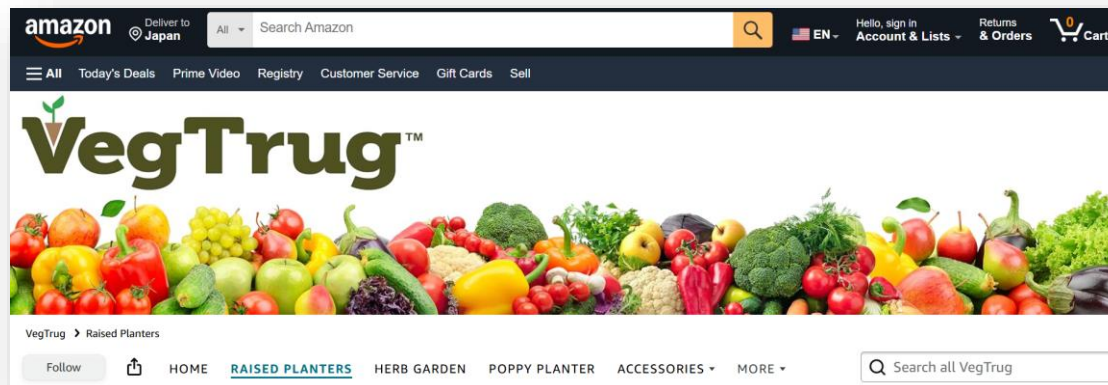
【Ace trade show】 Aug. 12 thru 14 @Chicago



4

Resumption of e-commerce at Amazon/Home Depot

From a strategic perspective, temporarily stopped accepting e-commerce orders to adjust selling prices, and resumed e-commerce sales in July



Aiming to become the world's No.1 garden category manufacture by expanding brands awareness and sales channels

5

Partnering with U.S.A manufacturing factory

As a countermeasure against tariffs, partnering with domestic production factory in the U.S.A



VegTrug 1.8-meter
Uncoated Tight Knot Cedar,
Northwest USA

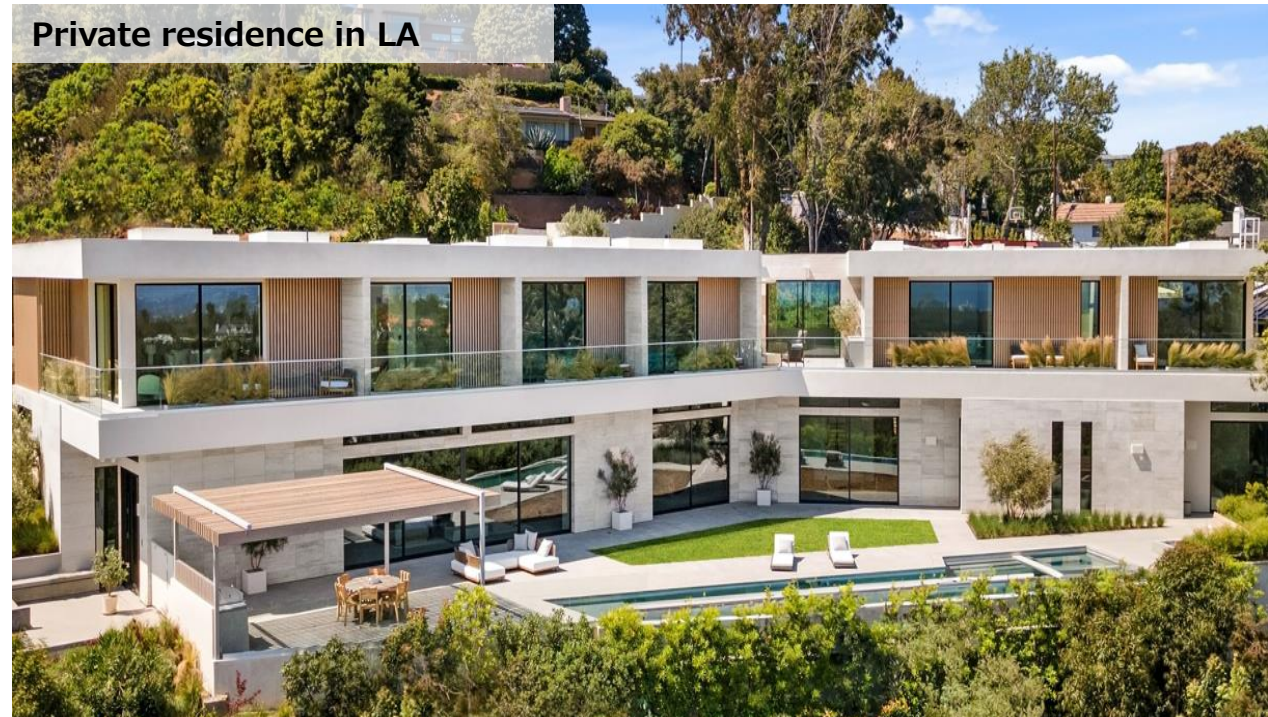


Aiming to become the world's No.1 garden category manufacture by expanding brands awareness and sales channels

6

Expansion of the Pro-use Market

Promote sales of high-demand, high-margin products for the residential and non-residential contract markets in the U.S.A



04

Topics



Takasho Garden & Exterior Fair 2025

Visitors : approx. 3,000 people

TOPIC

Increased attendance by companies in the non-residential field

Strengthening the display of exterior building materials for non-residential use



Low-carbon material fences to sequester approximately 1.4 tons of CO₂ annually

Takasho and TBM Co., Ltd. collaborate on development to advance the realization of a decarbonized society

TOPIC

Low-carbon material (CR LIMEX※) fences “Moku-Pla Board ECO” start selling in Sept.
Approximately 1.4 tons of CO₂ are sequestered annually.
Minimizing environmental impact while being affordable.

※CR LIMEX is a material primarily composed of CO₂ recovered from exhaust gases and calcium carbonate synthesized from factory waste.

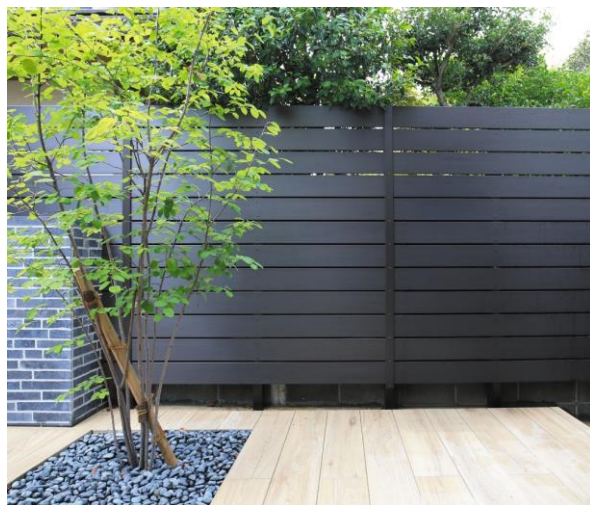
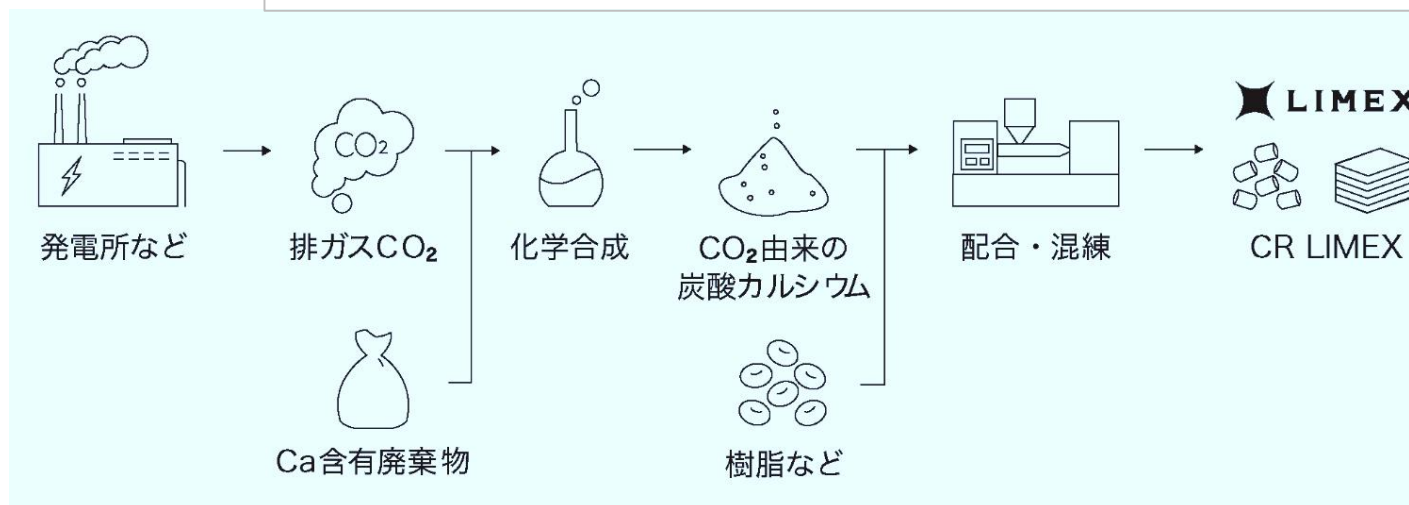


Image of Moku-Pla ECO



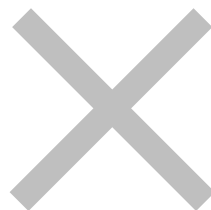
Process of “CR LIMEX” manufacturing



GREEN
×
EXPO
2027
YOKOHAMA JAPAN

The theme of EXPO 2027

幸せを創る明日の風景
Scenery of the Future for Happiness



Theme "Well-being

(Mental and Physical health and Happiness)"

Exhibition Period: Scheduled from March 19 to September 26, 2027



These forecasts are based on information currently available to us regarding domestic and overseas economic conditions, industry trends related to our business, and other factors that may affect our business performance.

These forecasts may be affected by uncertain factors such as market conditions, competitors, and whether or not our new products will be adopted.

Therefore, please be aware that actual results may differ from these forecasts.

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